

Employment Sector Agriculture Armed Forces Catering & Entertainment Civil Service Communication Construction Finance Health Industrial I.T. Legal Profession Media Sales & Marketing Science Security Transportation Welfare Other Education

Occupation Level Unskilled Worker Semi-skilled Worker Skilled Worker Junior Position Supervisor Management Senior Management

Source of Income Donation / Gift Inheritance Investments Pension Policy Retirement Annuity Salary Other

Salary Frequency Daily Weekly Bi-weekly Monthly Other

SOLVENCY DETAILS - Main Applicant

Have you ever been declared insolvent? Yes No

Have you ever been under an administration order? (Garnishing Order) Yes No

Have you ever had a judgment? Yes No

Do you currently have a debt arrangement in place? Yes No

Have you ever had a dispute with the Credit Bureau? Yes No

Are you currently under a debt review / in debt counselling? Yes No

Are you currently under an administration order? (Garnishing Order) Yes No

Monthly Income & Expenses – Main Applicant

Salary Type Basic Salary Cost to Company

Salary & Commission Income	Amount
Basic Salary / Cost to Company	
Housing Allowance	
Car Allowance	
Cellphone Allowance	
Entertainment Allowance	
Commission	
Overtime	
Other (Specify)	
Total Gross Salary	

Other Monthly Income	Amount
Income from Rental Income	
Income from Investments & Dividends	
Other (Specify)	
Other Total Income	

Salary Deductions	Amount
U.I.F	
Income Tax	
Pension	
Medical Aid	
Other (Specify)	
Total Deductions	

Other Monthly Expenses	Amount
Staff Loans	
Bond(s) / Rent (Exist) excluding settling loans	
Asset Finance (Vehicles, Boats, etc.)	
Levy, Rates & Taxes, Water & Lights	
Transport Costs (Petrol etc.)	
Insurance (Life, Vehicle, Household)	
Groceries & Clothing	
Store Cards, Credit Card Payments	
Domestic Helper & Garden Services	
Education	
Entertainment	
Telephone & Cellphone	
Personal Loan	
Household Security	
Overdraft Payments	
Other (Specify)	
Total Expenses	

Home Loan Installment/Rental Amount to be Settled (Reduction in Installment)

Vehicle Finance Amount to be Settled (Reduction in Installment)

BANK DETAILS - Main Applicant

Institution	Branch	Account Type	Account Holder	Account No.	Balance	Use as Debit Account?

Initial

ASSET DETAILS - Main Applicant

FIXED PROPERTY		
Description	Amount Owing	Present Value

VEHICLES		
Description	Amount Owing	Present Value

INVESTMENTS	
Description	Present Value

OTHER	
Description	Present Value

(A) Total Assets

LIABILITY DETAILS - Main Applicant

RETAIL ACCOUNTS / STORE CARDS / CREDIT CARDS	
Description	Amount Owing

OVERDRAFT	
Description	Amount Owing

OTHER	
Description	Amount Owing

(B) Total Liabilities

(A) Total Assets (B) Total Liabilities Net Asset Value
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DECLARATION - Main Applicant

I warrant that all the information I supplied is to the best of my knowledge and belief true and correct in all material respects. I am not aware of any other information which, should it become known to the Bank, would affect the consideration of my application in any way.

I hereby appoint the Originator as my sole agent to obtain mortgage loan finance for this property on my behalf.

I agree that the Bank can provide any information pertaining to the Loan applied for, sharing positive and negative information to the Originator during the application process.

I hereby authorise the Bank to have access to my credit bureau records, and to furnish or to disclose any information arising from any agreement entered into with the Bank to any such credit bureaus.

I hereby authorise the Originator to supply my details to their exclusive business partners to enable them to provide me with tailored quotes for products to suit my circumstances. My details will not be shared with any other parties.

Name	Signature	Date

Initial